



CLAIM GUIDE

TAX AGENDA

2026

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UNTIL MARCH 2

Deadline to consult and update (if necessary), on the Portal das Finanças, the data relating to the **composition of your household** from the previous year, to be taken into account in the personal income tax return: for example, if there has been the birth of a child, a marriage or a divorce, or the death of one member of the couple.

NOTE: for tax purposes, there is no difference between a marriage and a de facto union (civil partnership).

UNTIL MARCH 2

Although it is possible to **check and validate your invoices** throughout the year, it is important to log on to the E-Fatura portal to register any missing invoices, supplement information (or rectify it), so that deductions can be made from the IRS.

FROM MARCH 16 TO 31

During this period, **expenses that are not included in the E-Fatura portal are available**. For example, house rents, tuition fees, SNS expenses (National Health Service). If you don't agree with the amounts shown, you can complain until March 31st. However, health, education, nursing homes or real estate expenses can be corrected in box 6C1 of Annex H of the IRS, as long as you have a proof of these amounts.

FROM APRIL 1 TO JUNE 30

Sending or confirming (if you are covered by the automatic declaration of IRS), on the Portal das Finanças, **the IRS Model 3 income declaration and its annexes.** This declaration relates to income and expenses from the previous year. It is important that your IBAN is registered or updated on the Portal das Finanças, which can be done when filling in the IRS declaration.

The obligation to declare income applies to both dependent and self-employed workers.





For more information:

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CLAIM - Centro Local de Apoio à Integração de Migrantes



Fundação Cidade de Lisboa



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